

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated December 31, 2020 (the “**Prospectus**”) issued by Roiserv Lifestyle Services Co., Ltd. (榮萬家生活服務股份有限公司) (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (the “**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the H Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The H Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States and is not currently intended to be any public offer of securities in the United States. The H Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act.

In connection with the Global Offering, Huatai Financial Holdings (Hong Kong) Limited as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, to the extent permitted by the applicable laws of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilising or supporting the market price of the H Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). A public announcement will be made on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.roiserv.com](http://www.roiserv.com) within seven days after the expiration of the stabilising period in compliance with the Securities and Futures (Price Stabilising) Rules. Details of the intended stabilisation and how it will be regulated under the Securities and Futures Ordinance are set forth in the section headed “Structure of the Global Offering” of the Prospectus.

Potential investors should be aware that stabilising action cannot be taken to support the price of the H Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Sunday, February 7, 2021, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken and demand for the H Shares and the price of the H Shares could fall.

Potential investors of the Company should note that the Sole Sponsor and/or the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled, by notice to the Company in writing, to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, January 15, 2021).



**Roiserv Lifestyle Services Co., Ltd.**  
**榮萬家生活服務股份有限公司**

(a joint stock company incorporated in the People's Republic of China with limited liability)

## GLOBAL OFFERING

**Number of Offer Shares : 94,000,000 H Shares (subject to the Over-Allotment Option)**

**Number of Hong Kong Offer Shares : 9,400,000 H Shares**

**Number of International Offer Shares : 84,600,000 H Shares (subject to the Over-Allotment Option)**

**Final Offer Price : HK\$13.46 per H Share, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.0027%**

**Nominal Value : RMB1.00 per H Share**

**Stock Code : 2146**

### *Sole Sponsor*



### *Sole Global Coordinator and Joint Bookrunner*



### *Joint Bookrunners*



海通國際



東吳證券(國際)

UOB Kay Hian



富元證券



ICBC



工銀國際



建銀國際



招銀國際



CMBI INTERNATIONAL



中信建投國際



國泰君安國際



偉祿亞太證券



交銀國際



越秀證券



阿尔法国际证券



ZJSC



張金證券



ALPHA INTERNATIONAL SECURITIES



ZJFC



招銀國際



ZJFC



招銀國際

# ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

## SUMMARY

### OFFER PRICE

- The Offer Price has been determined at HK\$13.46 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

### NET PROCEEDS FROM THE GLOBAL OFFERING

- Based on the Offer Price of HK\$13.46 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and other related expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$1,168 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.

### APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

#### Hong Kong Public Offering

- The Offer Shares initially offered under the Hong Kong Public Offering have been well over-subscribed. A total of 26,091 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **HK eIPO White Form** service for a total of 62,229,500 Hong Kong Offer Shares, representing approximately 6.62 times of the total number of 9,400,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering is less than 15 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, no reallocation procedure as disclosed in the section headed “Structure of the Global Offering – Reallocation and Clawback” in the Prospectus has been applied. The final number of Offer Shares under the Hong Kong Public Offering is 9,400,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering.

## **International Offering**

- The Offer Shares initially offered under the International Offering have been moderately over-subscribed, representing 1.94 times of the total number of Offer Shares initially available for subscription under the International Offering. The final number of Offer Shares allocated to the placees under the International Offering is 84,600,000 Offer Shares, representing approximately 90% of the total number of Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option).
- The total number of placees under the International Offering is 169. A total number of 79 and 108 placees has been allotted one board lot of H Shares and five board lots of H Shares or less, respectively, representing approximately 46.5% and 63.5% of total number of placees under the International Offering, respectively. These placees have been allotted 74,500 International Offering Shares, representing approximately 0.08% of the total International Offering Shares before any exercise of the Over-allotment Option.

## **Over-allotment Option**

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriters) at any time from the Listing Date until the 30th day after the last day for lodging applications under the Hong Kong Public Offering (the last day for exercise of the Over-allotment Option being Sunday, February 7, 2021) to require the Company to issue up to and not more than 14,100,000 additional H Shares, representing 15% of the number of the Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocations in the International Offering, if any. There has been an over-allocation of 14,100,000 Shares in the International Offering and such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through delayed delivery arrangement with investors who have been offered Offer Shares under the International Offering, or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company, and be available on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.roiserv.com](http://www.roiserv.com). As of the date of this announcement, the Over-allotment Option has not been exercised.

## Placees with the Consent under Paragraph 5(1) of the Placing Guidelines

- Under the International Offering, a total of 6,516,000 Offer Shares, representing approximately 6.93% of the Offer Shares initially available under the Global Offering (assuming the Over-allotment Option is not exercised), were placed to Huatai Capital Investment Limited (“HTCI”), which is a connected client of Huatai Financial Holdings (Hong Kong) Limited (“HTFH”), being the Sole Sponsor, the Sole Global Coordinator, one of the Joint Bookrunners and Joint Lead Managers, pursuant to paragraph 13(7) of the Placing Guidelines.
- The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company, the consent under Paragraph 5(1) of the Placing Guidelines to permit the Company to allocate H Shares in the International Offering to HTCI as placee. HTCI will hold the Offer Shares on a non-discretionary basis as the single underlying holder of a back-to-back total return swap (the “**Back-to-back TRS**”) to be entered by HTCI in connection with a total return swap order (the “**Client TRS**”) placed by and fully funded by ultimate clients (the “**Ultimate Clients**”), by which, HTCI will pass the full economic exposure of the Offer Shares to the Ultimate Clients, which in effect, HTCI will hold the beneficial interest of the Offer Shares on behalf of the Ultimate Clients. The Ultimate Clients may exercise an early termination right to terminate the Client TRS at any time from the issue date of the Client TRS which should be on or after the date on which the Offer Shares are listed on the Stock Exchange. Upon the termination upon maturity or early termination of the Client TRS by the Ultimate Clients, HTCI will dispose relevant portion of the Offer Shares on the secondary market and the Ultimate Clients will receive an applicable termination amount of the Back-to-back TRS which should have taken into account all the economic returns or economic loss in relation to the Offer Shares. HTCI will hold the legal title and the voting right of the Offer Shares by itself, and pass through the economic exposure to the Ultimate Clients. Due to its internal policy, HTCI will not exercise the voting right of the Offer Shares during the tenor of the Back-to-back TRS. To the best of HTCI’s knowledge, after making all reasonable inquiries, each of the Ultimate Clients is an independent third party, and is not a connected person (as defined in the Listing Rules) of the Company or their respective associates (as defined in the Listing Rules) and are in compliance with all the conditions under the consent granted by the Stock Exchange.
- Under the International Offering, 5,721,000 Offer Shares, representing up to approximately 6.1% of the total number of Offer Shares initially available under the Global Offering (assuming the Over-allotment Option is not exercised), were placed to a qualified domestic institutional investor fund account (the “**QDII Account**”) managed by CCB Principal Asset Management (Hong Kong) Co., Limited (“CCBPAM”), which is a connected client of CCB International Capital Limited (“CCBI”), being one of the Joint Bookrunners and Joint Lead Managers, pursuant to paragraph 13(7) of the Placing Guidelines.

- The Company has applied to the Stock Exchange for, and the Stock Exchange has granted a consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate H Shares in the International Offering to CCBPAM as placee. The Offer Shares placed to CCBPAM for the QDII Account will not be for the proprietary account(s) of CCBPAM and will be held by CCBPAM on behalf of the independent third party. To the best of the knowledge of CCBPAM, after making all reasonable inquiries, the ultimate investor of the QDII Account is an independent third party, and is not a connected person (as defined in the Listing Rules) of the Company or their respective associates (as defined in the Listing Rules) and are in compliance with all the conditions under the consent granted by the Stock Exchange.
- Under the International Offering, a total of 12,237,000 Offer Shares, representing approximately 13.02% of the total number of Offer Shares initially available under the Global Offering (assuming the Over-allotment Option is not exercised), were placed to the aforementioned connected clients.
- Save as disclosed in this announcement, to the best knowledge of the Directors, none of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and/or their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company, (ii) directors or existing shareholders or existing beneficial owners or their respective close associates (as defined in the Listing Rules) of the Company and/or any of the Company's subsidiaries, or (iii) the respective close associates (as defined in the Listing Rules) of (i) and/or (ii) above, whether in their own names or through nominees. The International Offering has been conducted in compliance with the Placing Guidelines and no Offer Shares placed by or through the Sole Global Coordinator and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, or persons set out in paragraph 5(1) the Placing Guidelines, whether in their own names or through nominees.
- To the best knowledge of the Directors, none of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the directors, supervisors, chief executive, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the directors, supervisors, chief executive, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering.

- The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of H Shares in public hands will satisfy the minimum percentage at the time of Listing in compliance with Rules 8.08(1) and 8.24 of the Listing Rules, (c) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rule 8.08(3) of the Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **LOCK-UP UNDERTAKINGS**

- The Company and the Controlling Shareholders are subject to certain lock-up undertakings as set out in the paragraph headed “Lock-up Undertakings” in this announcement.

## **RESULTS OF ALLOCATIONS**

- The final Offer Price, the indication of the level of interest in the International Offering, the results of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published on Thursday, January 14, 2021 on the Company’s website at **www.roiserv.com** and the website of the Stock Exchange at **www.hkexnews.hk**.
- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the **HK eIPO White Form** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
  - in the announcement to be posted on the Company’s website at **www.roiserv.com** and the Stock Exchange’s website at **www.hkexnews.hk** by no later than 9:00 a.m. on Thursday, January 14, 2021;
  - from the “IPO Results” function in the **IPO App** or the designated results of allocations website at **www.tricor.com.hk/ipo/result** (alternatively: **www.hkeipo.hk/IPOResult**) with a “search by ID/Business Registration Number” function on a 24-hour basis from 8:00 a.m. on Thursday, January 14, 2021 to 12:00 midnight on Wednesday, January 20, 2021;
  - by telephone enquiry line by calling +852 3691 8488, between 9:00 a.m. and 6:00 p.m. from Thursday, January 14, 2021 to Tuesday, January 19, 2021 (excluding Saturday and Sunday); and
  - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, January 14, 2021 to Saturday, January 16, 2021 at all the receiving banks’ designated branches.

## **DISPATCH/COLLECTION OF H SHARE CERTIFICATES AND REFUND CHEQUES/ e-AUTO REFUND PAYMENT INSTRUCTIONS**

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **HK eIPO White Form** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect H Share certificates in person may collect their H Share certificate(s) in person from the H Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, January 14, 2021 or such other date as notified the Company.
- H Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through the **HK eIPO White Form** service, which are either not eligible for personal collection, or which are eligible but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant Application Forms at their own risk on Thursday, January 14, 2021.
- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their H Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for the credit of their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Thursday, January 14, 2021.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) from the H Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, January 14, 2021 or such other date as notified by the Company.
- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not eligible for personal collection or which are eligible but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Thursday, January 14, 2021. No interest will be paid thereon.
- For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions on Thursday, January 14, 2021. For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, any refund monies will be despatched to the addresses specified on the **HK eIPO White Form** applications in the form of refund cheque(s) by ordinary post and at their own risk on Thursday, January 14, 2021.

- Refund monies for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Thursday, January 14, 2021.
- H Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, January 15, 2021 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies paid.

## **COMMENCEMENT OF DEALINGS**

- Dealings in the H Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, January 15, 2021. The H Shares will be traded in board lots of 500 H Shares each. The stock code of the H Shares is 2146.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Offer Shares could move substantially even with a small number of Offer Shares traded, and should exercise extreme caution when dealing in the Offer Shares.**

## **OFFER PRICE**

The Offer Price has been determined at HK\$13.46 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## **NET PROCEEDS FROM THE GLOBAL OFFERING**

Based on the Offer Price of HK\$13.46 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and other related expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$1,168 million. The Company intends to apply such net proceeds for the following purposes:

- approximately 60.0% or HK\$700.8 million, will be used to pursue selective strategic investment and acquisition opportunities to further expand the Company's business scale and geographic coverage and broaden the Company's service offerings;
- approximately 15.0% or HK\$175.2 million, will be used to enrich the Company's community value-added service offerings;
- approximately 15.0% or HK\$175.2 million, will be used to upgrade the Company's information technology infrastructure and promote smart community management; and
- approximately 10.0% or HK\$116.8 million, will be used for general business purpose and working capital.

Please refer to the sections headed "Future Plans and Use of Proceeds" and "Business – Business strategies" in the Prospectus for further details.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

### Hong Kong Public Offering

The Company announces that the Offer Shares initially offered under the Hong Kong Public Offering have been well over-subscribed. At the close of the application lists at 12:00 noon on Friday, January 8, 2021, a total of 26,091 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** service for a total of 62,229,500 Hong Kong Offer Shares were received, representing approximately 6.62 times of the total number of 9,400,000 Hong Kong Offer Shares initially offered for subscription under the Hong Kong Public Offering.

- 26,066 valid applications in respect of a total of 45,229,500 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$18.36 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 9.62 times of the 4,700,000 Hong Kong Offer Shares initially comprised in Pool A of the Hong Kong Public Offering; and
- 25 valid applications in respect of a total of 17,000,000 Hong Kong Offer Shares for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$18.36 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 3.62 times of the 4,700,000 Hong Kong Offer Shares initially comprised in Pool B of the Hong Kong Public Offering.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. 68 multiple or suspected multiple applications have been identified and rejected. 2 applications have been rejected due to dishonored payments. No application has been rejected due to invalid application. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 4,700,000 Hong Kong Offer Shares) has been identified.

As the over-subscription in the Hong Kong Public Offering is less than 15 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, no reallocation procedure as disclosed in the section headed “Structure of the Global Offering – Reallocation and Clawback” in the Prospectus has been applied. The final number of Offer Shares under the Hong Kong Public Offering is 9,400,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Hong Kong Public Offering” below.

## **International Offering**

The Offer Shares initially offered under the International Offering have been moderately over-subscribed, representing 1.94 times of the total number of Offer Shares initially available for subscription under the International Offering. The final number of Offer Shares allocated to the placees under the International Offering is 84,600,000 Offer Shares, representing approximately 90% of the total number of Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option).

The total number of placees under the International Offering is 169. A total number of 79 and 108 placees has been allotted one board lot of H Shares and five board lots of H Shares or less, respectively, representing approximately 46.5% and 63.5% of total number of placees under the International Offering, respectively. These placees have been allotted 74,500 International Offering Shares, representing approximately 0.08% of the total International Offering Shares before any exercise of the Over-allotment Option.

## **Over-allotment Option**

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriters at any time from the Listing Date until the 30th day after the last day for lodging applications under the Hong Kong Public Offering (the last day for exercise of the Over-allotment Option being Sunday, February 7, 2021) to require the Company to issue up to and not more than 14,100,000 additional H Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocation in the International Offering, if any. There has been an over-allocation of 14,100,000 Shares in the International Offering and such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through delayed delivery arrangement with investors who have been offered Offer Shares under the International Offering, or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company, and be available on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.roiserv.com](http://www.roiserv.com). As of the date of this announcement, the Over-allotment Option has not been exercised.

## **PLACEES WITH THE CONSENT UNDER PARAGRAPH 5(1) OF THE PLACING GUIDELINES**

Under the International Offering, a total of 6,516,000 Offer Shares, representing approximately 6.93% of the Offer Shares initially available under the Global Offering (assuming the Over-allotment Option is not exercised) were placed to HTCI, which is a connected client of HTFH, being the Sole Sponsor, the Sole Global Coordinator, one of the Joint Bookrunners and Joint Lead Managers, pursuant to paragraph 13(7) of the Placing Guidelines.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company, the consent under Paragraph 5(1) of the Placing Guidelines to permit the Company to allocate H Shares in the International Offering to HTCI as placee.

HTCI will hold the Offer Shares on a non-discretionary basis as the single underlying holder under the Back-to-back TRS to be entered by HTCI in connection with the Client TRS placed by and fully funded (i.e. with no financing provided by HTCI) by the Ultimate Clients, by which, HTCI will pass the full economic exposure of the Offer Shares to the Ultimate Clients, which in effect, HTCI will hold the beneficial interest of the Offer Shares on behalf of the Ultimate Clients. HTFH, the Sole Sponsor, Sole Global Coordinator, one of the Joint Bookrunners and Joint Lead Managers, and HTCI are indirectly wholly-owned subsidiaries of Huatai Securities Co., Ltd. (“HTSC”).

The Ultimate Clients may exercise an early termination right to terminate the Client TRS at any time from the issue date of the Client TRS which should be on or after the date on which the Offer Shares are listed on the Stock Exchange. Upon the termination upon maturity or early termination of the Client TRS by the Ultimate Clients, HTCI will dispose relevant portion of the Offer Shares on the secondary market and the Ultimate Clients will receive an applicable termination amount of the Back-to-back TRS which should have taken into account all the economic returns or economic loss in relation to the Offer Shares. If upon the maturity of the Client TRS, the Ultimate Clients intend to extend the investment period, subject to further agreement between HTSC and the Ultimate Clients, the term of the Client TRS could be extended by way of a new issuance or a tenor extension. Accordingly, HTSC will extend the term of the Back-to-back TRS by way of a new issuance or a tenor extension.

HTCI will hold the legal title and the voting right of the Offer Shares by itself, and pass through the economic exposure to the Ultimate Clients, each being an onshore client who places a Client TRS order with HTSC in connection with the initial public offering of the Company. Due to its internal policy, HTCI will not exercise the voting right of the Offer Shares during the tenor of the Back-to-back TRS.

To the best of HTCI’s knowledge, after making all reasonable inquiries, each of the HTCI ultimate clients is an independent third party, and is not a connected person (as defined in the Listing Rules) of the Company or their respective associates (as defined in the Listing Rules) and are in compliance with all the conditions under the consent granted by the Stock Exchange. The Directors confirmed that each of the directors, supervisors, chief executive, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates has no investment in the Ultimate Clients.

Under the International Offering, 5,721,000 Offer Shares, representing up to approximately 6.1% of the total number of Offer Shares initially available under the Global Offering (assuming the Over-allotment Option is not exercised), were placed to the QDII Account managed by CCBPAM, which is a connected client of CCBI, being one of the Joint Bookrunners and Joint Lead Managers, pursuant to paragraph 13(7) of the Placing Guidelines.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted a consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate H Shares in the International Offering to CCBPAM as placee. The Offer Shares placed to CCBPAM for the QDII Account will not be for the proprietary account(s) of CCBPAM and will be held by CCBPAM on behalf of the independent third party. To the best of the knowledge of CCBPAM, after making all reasonable inquiries, the ultimate investor of the QDII Account is an independent third party, and is not a connected person (as defined in the Listing Rules) of the Company or their respective associates (as defined in the Listing Rules) and are in compliance with all the conditions under the consent granted by the Stock Exchange.

Under the International Offering, a total of 12,237,000 Offer Shares, representing approximately 13.02% of the total number of Offer Shares initially available under the Global Offering (assuming the Over-allotment Option is not exercised), were placed to the aforementioned connected clients.

Save as disclosed in this announcement, to the best knowledge of the Directors, none of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and/or their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company, (ii) directors or existing shareholders or existing beneficial owners or their respective close associates (as defined in the Listing Rules) of the Company and/or any of the Company's subsidiaries, or (iii) the respective close associates (as defined in the Listing Rules) of (i) and/or (ii) above, whether in their own names or through nominees. The International Offering has been conducted in compliance with the Placing Guidelines and no Offer Shares placed by or through the Sole Global Coordinator and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, or persons set out in paragraph 5(1) the Placing Guidelines, whether in their own names or through nominees.

To the best knowledge of the Directors, none of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the directors, supervisors, chief executive, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the directors, supervisors, chief executive, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering.

The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of H Shares in public hands will satisfy the minimum percentage at the time of Listing in compliance with Rules 8.08(1) and 8.24 of the Listing Rules, (c) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rule 8.08(3) of the Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

### Pool A

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximately percentage allotted of the total no. of Hong Kong Offer Shares applied for
500	20,258	3,647 out of 20,258 applicants to receive 500 H Shares	18.00%
1,000	1,476	414 out of 1,476 applicants to receive 500 H Shares	14.02%
1,500	524	203 out of 524 applicants to receive 500 H Shares	12.91%
2,000	538	261 out of 538 applicants to receive 500 H Shares	12.13%
2,500	647	382 out of 647 applicants to receive 500 H Shares	11.81%
3,000	332	232 out of 332 applicants to receive 500 H Shares	11.65%
3,500	132	106 out of 132 applicants to receive 500 H Shares	11.47%
4,000	95	86 out of 95 applicants to receive 500 H Shares	11.32%
4,500	76	500 H Shares	11.11%
5,000	782	500 H Shares plus 71 out of 782 applicants to receive an additional 500 H Shares	10.91%
6,000	161	500 H Shares plus 48 out of 161 applicants to receive an additional 500 H Shares	10.82%
7,000	59	500 H Shares plus 29 out of 59 applicants to receive an additional 500 H Shares	10.65%
8,000	76	500 H Shares plus 51 out of 76 applicants to receive an additional 500 H Shares	10.44%
9,000	47	500 H Shares plus 40 out of 47 applicants to receive an additional 500 H Shares	10.28%
10,000	422	1,000 H Shares	10.00%
15,000	86	1,000 H Shares plus 35 out of 86 applicants to receive an additional 500 H Shares	8.02%
20,000	105	1,000 H Shares plus 80 out of 105 applicants to receive an additional 500 H Shares	6.90%
25,000	50	1,500 H Shares	6.00%
30,000	51	1,500 H Shares plus 25 out of 51 applicants to receive an additional 500 H Shares	5.82%
35,000	9	2,000 H Shares	5.71%
40,000	18	2,000 H Shares plus 9 out of 18 applicants to receive an additional 500 H Shares	5.63%
45,000	2	2,500 H Shares	5.56%
50,000	38	2,500 H Shares plus 16 out of 38 applicants to receive an additional 500 H Shares	5.42%
60,000	13	3,000 H Shares	5.00%
70,000	6	3,000 H Shares plus 3 out of 6 applicants to receive an additional 500 H Shares	4.64%
80,000	9	3,500 H Shares	4.38%
90,000	9	3,500 H Shares plus 4 out of 9 applicants to receive an additional 500 H Shares	4.14%
100,000	35	4,000 H Shares	4.00%
200,000	10	5,000 H Shares	2.50%
<b>Total</b>	<b>26,066</b>	<b>Total number of Pool A successful applicants: 7,395</b>	

## Pool B

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximately percentage allotted of the total no. of Hong Kong Offer Shares applied for
300,000	14	83,500 H Shares	27.83%
400,000	1	111,000 H Shares	27.75%
500,000	1	138,500 H Shares	27.70%
600,000	1	166,000 H Shares	27.67%
700,000	1	193,500 H Shares	27.64%
900,000	1	248,500 H Shares	27.61%
1,000,000	5	276,000 H Shares	27.60%
4,700,000	<u>1</u>	<u>1,293,500 H Shares</u>	<u>27.52%</u>
<b>Total</b>	<b><u>25</u></b>	<b>Total number of Pool B successful applicants: 25</b>	

The final number of Offer Shares under the Hong Kong Public Offering is 9,400,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering.

## SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of allotment results under the Global Offering:

- Top 1, 5, 10, 15, 20 and 25 of the placees out of the International Offering, total Offer Shares and total issued Shares of the Company upon Listing:

Placee	Subscription in Global Offering	Subscription following the Global Offering	Subscription as % of Aggregate number of Shares held	Subscription as % of International Offering (assuming the Option is not exercised)	Subscription as % of International Offering (assuming the Option is exercised in full)	Subscription as % of total Offer Shares (assuming the Option is not exercised)	Subscription as % of total Offer Shares (assuming the Option is exercised in full)	Subscription as % of the total issued Shares (assuming the Option is not exercised)	Subscription as % of the total issued Shares (assuming the Option is exercised in full)
Top 1	22,918,500	22,918,500	27.1%	23.2%	24.4%	21.2%	6.1%	5.9%	5.9%
Top 5	60,879,500	60,879,500	72.0%	61.7%	64.8%	56.3%	16.2%	15.6%	15.6%
Top 10	78,654,500	78,654,500	93.0%	79.7%	83.7%	72.8%	20.9%	20.2%	20.2%
Top 15	86,484,500	86,484,500	102.2%	87.6%	92.0%	80.0%	23.0%	22.2%	22.2%
Top 20	91,899,000	91,899,000	108.6%	93.1%	97.8%	85.0%	24.4%	23.6%	23.6%
Top 25	95,398,000	95,398,000	112.8%	96.7%	101.5%	88.2%	25.4%	24.5%	24.5%

- Top 1, 5, 10, 15, 20 and 25 of all the Shareholders out of the International Offering, total Offer Shares and total issued Shares of the Company upon Listing:

Shareholder	Subscription in Global Offering	Subscription as % of Aggregate number of Shares held following the Global Offering (assuming the Option is not exercised) <sup>(Note 2)</sup>	Subscription as % of International Offering (assuming the Over-allotment Option is exercised in full) <sup>(Note 2)</sup>	Subscription as % of total Offer Shares (assuming the Over-allotment Option is not exercised) <sup>(Note 2)</sup>	Subscription as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	% of the total issued Shares (assuming the Over-allotment Option is not exercised)	% of the total issued Shares (assuming the Over-allotment Option is exercised in full)
Top 1	0	235,527,000	0.0%	0.0%	0.0%	62.6%	60.4%
Top 5	34,438,000	316,438,000	40.7%	34.9%	36.6%	84.2%	81.1%
Top 10	70,016,000	352,016,000	82.8%	70.9%	74.5%	64.8%	93.6%
Top 15	82,243,000	364,243,000	97.2%	83.3%	87.5%	76.1%	96.9%
Top 20 <sup>(Note 1)</sup>	88,945,500	370,945,500	103.6%	88.8%	94.6%	82.3%	98.7%
Top 25 <sup>(Note 1)</sup>	94,048,000	376,048,000	109.6%	94.0%	100.1%	87.0%	100.0%
							96.4%

- Top 1, 5, 10, 15, 20 and 25 of all the holders of the H Shares of the Company (the “**H Shareholders**”) out of the International Offering, total Offer Shares and total issued Shares of the Company upon Listing:

H Shareholder	Subscription in Global Offering	Subscription as % of Aggregate number of Shares held following the Global Offering (assuming the Option is not exercised) <sup>(Note 2)</sup>	Subscription as % of International Offering (assuming the Over-allotment Option is exercised in full) <sup>(Note 2)</sup>	Subscription as % of total Offer Shares (assuming the Over-allotment Option is not exercised) <sup>(Note 2)</sup>	Subscription as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	% of the total issued Shares (assuming the Over-allotment Option is not exercised)	% of the total issued Shares (assuming the Over-allotment Option is exercised in full)
Top 1	22,918,500	22,918,500	27.1%	23.2%	24.4%	21.2%	6.1%
Top 5	60,879,500	60,879,500	72.0%	61.7%	64.8%	56.3%	16.2%
Top 10	78,654,500	78,654,500	93.0%	79.7%	83.7%	72.8%	20.9%
Top 15	86,484,500	86,484,500	102.2%	87.6%	92.0%	80.0%	23.0%
Top 20 <sup>(Note 1)</sup>	92,328,500	92,328,500	107.6%	92.2%	98.2%	85.4%	24.6%
Top 25 <sup>(Note 1)</sup>	96,116,000	96,116,000	112.1%	96.1%	102.3%	88.9%	25.6%
							24.6%

*Notes:*

1. Include a public shareholder who subscribed 1,293,500 H Shares under the Hong Kong Public Offering, of which the number of Shares held following the Global Offering is 1,293,500.
2. Only include the shareholders that subscribed H Shares under the International Offering.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Offer Shares could move substantially even with a small number of Offer Shares traded, and should exercise extreme caution when dealing in the Offer Shares.**

## LOCK-UP UNDERTAKINGS

Each of the Company and the Controlling Shareholders is subject to lock-up undertakings in relation to the issue or disposal of Shares (the “**Lock-up Undertakings**”). The major terms of the Lock-up Undertakings are set out as follows:

Name	Number and class of Shares held in the Company subject to the Lock-up Undertakings upon Listing	Corresponding approximate percentage of shareholding in the Company subject to the Lock-up Undertakings upon Listing <sup>Note 1</sup>	Last day subject to the Lock-up Undertakings upon Listing <sup>Note 1</sup>
The Company (subject to lock-up obligations pursuant to the Listing Rules and the Underwriting Agreements)	N/A	N/A	July 15, 2021 <sup>Note 2</sup>
The Controlling Shareholders (subject to lock-up obligations pursuant to the Listing Rules) (including Mr. Geng, RiseSun Holdings, RiseSun Construction Engineering and RiseSun Real Estate Development)	235,527,000 Domestic Shares	62.64% July 15, 2021 (First Six Month Period) January 15, 2022 (Second Six Month Period) <sup>Note 3</sup>	

*Notes:*

1. Assuming that the Over-allotment Option is not exercised
2. The Company may not issue Shares prior to the indicated date except otherwise permitted by the Listing Rules.
3. The Controlling Shareholders stated herein shall not dispose of, nor enter into any agreement to dispose of or otherwise create any options, rights, interests or encumbrances in respect of, any of the securities any of the securities of the Company in respect of which it is shown by the Prospectus to be the beneficial owners if, immediately following such disposal or upon the exercise or enforcement of such options, rights, interests or encumbrances, it would then cease to be a group of controlling shareholders of the Company for the purposes of the Listing Rules.

## RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the **HK eIPO White Form** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at **www.roiserv.com** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 9:00 a.m. on Thursday, January 14, 2021;
- from the "IPO Results" function in the **IPO App** or the designated results of allocations website at **www.tricor.com.hk/ipo/result** (alternatively: **www.hkeipo.hk/IPOResult**) with a "search by ID/Business Registration Number" function on a 24-hour basis from 8:00 a.m. on Thursday, January 14, 2021 to 12:00 midnight on Wednesday, January 20, 2021;
- by telephone enquiry line by calling +852 3691 8488, between 9:00 a.m. and 6:00 p.m. from Thursday, January 14, 2021 to Tuesday, January 19, 2021 (excluding Saturday and Sunday); and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, January 14, 2021 to Saturday, January 16, 2021 at all the receiving banks' designated branches.

### Bank of China (Hong Kong) Limited

District	Branch Name	Address
<b>Hong Kong Island</b>	North Point (King's Centre) Branch	193-209 King's Road, North Point, Hong Kong
<b>Kowloon</b>	Castle Peak Road (Cheung Sha Wan) Branch	365-371 Castle Peak Road, Cheung Sha Wan, Kowloon
<b>New Territories</b>	Fanling Centre Branch	Shop 2D-E & H, Fanling Centre, Fanling, New Territories
	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza phase II, Tuen Mun, New Territories

## **CMB Wing Lung Bank Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Kennedy Town Branch	28 Catchick Street
<b>Kowloon</b>	Mongkok Branch	B/F, CMB Wing Lung Bank Centre, 636 Nathan Road

The final Offer Price, the indication of the level of interest in the International Offering, the results of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Thursday, January 14, 2021 on the Company's website at [www.roiserv.com](http://www.roiserv.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

**Results of Applications Made by WHITE Application Forms or HK eIPO White Form**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE Application Forms** or **HK eIPO White Form** and the number of Hong Kong Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted						
身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目
A8953581	500						
D0125122	500						
D243694A	500						
D6459855	500						
E7167494	500						
E759998A	500						
G083086A	500						
G0948690	500						
G2352396	500						
K0548200	500						
K4854063	500						
K4911431	500						
K6532845	500						
K7211554	500						
K8429650	500						
P8207295	500						
Y5467010	500						
Y7869035	500						
Z1799666	500						
Z2387574	500						

**Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果(透過指定中央結算系統結算／託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted						
身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目
A6254880	500						
B3364696	500						
D2308526	500						
Y4927115	500						













## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted						
身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目
356223121	500	362528198	500	37120219	1,000	403092213	500
356792242	500	362839121	500	37130219	500	403120020	500
356820121	500	362848121	500	37132619	500	403120036	500
357533121	500	363184121	500	37140219	500	403126066	500
357809121	500	363615121	500	37142719	500	403143713	500
357835111	500	364029121	500	37148119	500	403151223	500
357847121	500	364283614	500	371711121	500	403190014	500
357964111	500	364347121	500	37243119	500	403211018	500
358193121	500	364449121	500	372497111	500	403211018	500
358210121	500	364723121	500	37250119	500	403215921	500
35900219	500	365242121	500	37282319	500	403240037	1,000
359367679	500	365252147	500	37283319	500	403250019	500
359554524	500	365313121	500	37290119	500	403283429	1,000
359579121	500	365374121	500	37290119	500	403290041	500
36010219	500	365917111	500	37292219	500	40330001X	500
36010219	500	366071111	500	37292619	500	403301810	500
36010319	500	366239549	500	37292619	500	403311010	500
36012319	1,000	366266252	500	373895121	500	404015537	500
36012319	1,000	366280121	500	374128999	4,000	404041112	500
36012319	1,000	366561111	500	374532121	500	404104363	500
36012319	1,000	366820121	500	379075955	500	404136620	500
36012319	1,000	367835121	500	379210347	500	404151318	500
36012319	1,000	368130142	1,000	379257165	500	404173237	5,000
36012319	1,000	368146999	500	379258817	500	404200050	500
36012319	1,000	368251111	500	380063990	500	404210515	1,000
36012319	1,000	369142111	500	384114344	500	404260015	500
36012319	1,000	369155684	500	384383188	1,000	405031421	500
36020319	500	369286121	500	385006473	500	405086117	500
36028119	500	369534121	500	385718671	1,000	405159128	500
360292121	500	369686121	500	385722483	500	40517841X	500
36030219	500	369764121	500	385747688	1,000	405181425	500
36040219	500	369894121	500	388035024	500	405190018	500
36040219	500	370049121	500	388076143	500	405190329	500
36042819	500	37010219	500	388776HHH	500	405193612	500
36042919	500	37010519	500	390079259	1,000	40522151X	500
360446121	500	370105197	500	390162626	500	405273418	500
36050219	500	37012519	500	390739167	500	405273763	500
36062219	500	37020219	500	390807493	500	405290838	500
36068119	500	37020419	500	394186761	500	406024539	1,000
36073519	500	37020619	500	395647266	500	406051934	500
360736121	500	37028319	500	395859101	1,000	406052514	500
360926121	500	37028519	500	399015HHH	500	406070713	500
361086507	1,000	37028519	500	399116	1,000	406073033	500
361179121	500	37030219	500	401021520	1,000	406092818	500
361587111	500	37032119	500	40102242X	500	406117359	500
361619121	500	37032119	500	401071227	500	406250106	500
361882111	500	37032119	500	401080817	500	407057195	500
36210119	500	37032120	500	401150014	500	407083062	1,000
36212719	500	37032319	500	401150194	500	40710004X	500
36213219	500	37040219	500	40116267X	1,500	407105137	500
362132995	1,000	37040219	500	401190016	1,500	407150426	1,000
36220219	500	37040419	500	401201543	500	40717101X	500
36220419	500	37048119	500	401310823	500	407186432	5,000
36222719	500	370483111	500	402014720	500	407210020	500
36222719	500	37060219	500	402023112	500	407211095	500
36223219	500	37062319	500	402023112	500	407230735	500
36232319	500	37063419	500	402032536	500	407259012	500
36232319	500	37068119	500	402043117	500	40730231X	500
362329111	500	37068119	500	402045054	500	408057927	500
36233019	500	37068419	500	402070916	500	408130523	500
362352111	500	37072419	500	402085034	500	408135012	500
36242419	500	37078619	500	402089090	500	408145034	500
36242819	1,000	37082519	500	402221018	500	408180645	1,000
36242919	500	37082519	1,500	402229559	500	408231919	500
36243019	500	37082619	500	402258419	500	408280031	500
36250119	500	37090219	500	402259719	500	408282025	500
36250219	500	37090219	1,000	402262011	500	408303758	500
362502199	500	37090219	1,000	402263322	500	408305044	500
36252319	500	37090219	1,000	402271657	1,500	40909351X	500
36252519	500	37091119	500	403032993	500	409106313	500
36252619	500	371166121	500	403090026	500	409123240	500

### Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted						
身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目
409130025	500	41132219	500	42098219	500	43062119	500
409132414	500	41138119	500	42098319	500	43062319	500
409137043	500	41140219	500	42098319	500	43070319	500
409162813	500	41142119	500	42098419	500	43072619	500
409164011	500	41142519	500	42098419	500	43082119	500
409192518	500	41150319	500	42100319	1,000	43090219	500
409210225	500	41152219	500	42102219	500	43092119	500
41001169X	500	41152419	500	42102319	500	43092219	500
410057422	500	41152619	500	42102319	500	43092219	500
410072525	500	41152619	500	42102319	500	43092219	500
410073425	500	41152619	500	42102319	500	43098119	500
41010219	500	41152719	500	42102319	500	43100219	500
41010219	500	412056051	500	42102319	500	43102219	500
41010319	500	412101316	500	42102319	1,000	43108119	1,000
41010319	500	412150934	500	42108319	1,000	43112119	500
41010519	500	412214011	500	42112219	500	43112219	500
410110059	1,500	412220125	500	42112419	500	43112419	500
410121209	500	412241618	500	42112519	500	43112419	500
41012219	500	41224502X	500	42112719	500	43112420	500
41018419	500	41270119	500	42112719	500	43112719	500
41018564X	500	41270119	500	42118119	500	43120219	500
410192028	500	41272119	500	42122219	500	43123019	500
410199111	500	41272319	500	42122219	1,000	43250119	500
41020319	500	41272419	500	421222198	500	43250219	500
41022319	500	41272619	500	42128119	500	43250319	500
410243618	500	41272719	500	42130219	500	43252219	500
410271557	500	41282519	500	42212319	500	43252219	500
41030319	500	41282719	500	42220219	500	43252219	500
41030519	500	41302419	500	42220219	1,000	43252219	500
41032419	500	41302619	500	42220219	1,000	43280219	500
41032719	500	41302619	500	42232419	500	43292319	500
41032719	500	42010219	500	42240619	500	43292319	500
41032919	500	42010219	500	42280198	500	43292719	500
41042519	500	420102198	500	42900119	500	43293019	500
41050319	500	42010419	500	42900119	500	43302419	500
41050319	500	420104197	500	42900519	500	44010219	500
41050319	500	42010519	500	43010419	500	44010219	500
41052119	500	42010519	500	43018119	500	44010219	500
41060219	500	42010619	500	43018119	500	44010219	500
41080319	500	42010619	500	43020219	500	44010319	500
41081119	500	42010619	500	43020219	500	44010319	500
41082319	500	42010619	500	43022319	500	44010319	500
41088319	500	420106197	500	43028119	500	44010419	500
41090119	1,000	42010719	500	43032119	500	44010419	500
41092819	500	42011119	500	43032119	500	44010519	500
411020011	500	42011119	500	43032119	500	44010519	500
411028283	500	42011719	500	43032119	500	44010519	500
411036511	500	42020319	500	43032119	500	44010519	500
411043101	1,500	42022219	1,000	43040219	500	44010519	500
411049223	500	42028119	500	43040519	500	44010519	500
411050839	4,000	42040019	500	43040719	500	44010519	1,000
41108119	500	42050219	500	43041119	500	44010619	500
41108119	500	42058119	500	43042119	500	44010719	1,000
411090329	500	42058319	500	43042120	500	44011119	500
41110219	500	42060719	500	43042219	500	44011119	500
41112119	500	42060819	500	43042419	500	44011119	500
41112319	500	42068219	500	43042619	500	44011119	500
41112319	500	42068319	500	43042619	500	44011219	1,000
41112319	500	42068319	500	43042619	500	44012219	500
41114391X	1,000	42068319	500	43042619	500	44018119	500
411171067	500	42068419	500	43048119	500	44018119	500
411190313	500	42070319	500	43048219	500	44018119	500
41122119	500	42080219	500	43052119	500	44018119	500
41122419	500	42082219	500	43052119	500	44018119	500
411251624	500	42088119	500	43052119	500	44018219	500
411257015	500	42088119	500	43052219	500	44018319	500
411258016	500	42090119	500	43052219	500	44018319	500
411260012	500	42092119	500	43052219	500	44020319	500
411300344	500	42092219	500	43052419	500	44022919	500
41130319	500	42092219	500	43052519	500	44022919	500
41130319	500	42098219	500	43060219	500	44028119	500

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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Identification document number(s)	No. of Shares allotted						
身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目
44030119	500	44080419	500	44148119	1,000	44528119	500
44030119	500	44080419	500	44148119	1,000	44528119	500
44030119	500	44081119	500	44150219	500	44528119	500
44030119	500	44082119	500	44150219	500	44528119	500
44030119	500	44082119	500	44150219	500	44528119	1,000
44030119	500	44082119	500	44152119	500	44532119	500
44030119	500	44082319	500	44152119	500	44532119	500
44030119	500	44082319	500	44152219	500	44532219	500
44030119	500	44082519	500	44152219	500	45010619	500
44030619	500	44088119	500	44152319	500	45020319	500
44030619	1,000	44088119	500	44162119	500	45020419	500
44030719	500	44088119	500	44162219	500	45020419	500
44030719	500	44088119	500	44162219	1,000	45020519	500
44032119	1,000	44088119	500	44162219	1,000	45020519	500
44032119	1,000	44088119	500	44162319	500	45020519	500
44040219	500	44088119	500	44162319	500	45022119	500
44042119	500	44088132	500	44162319	500	45030519	1,000
44050719	500	44088219	500	44162319	500	45080219	500
44050819	500	44088219	500	44170219	500	45080219	500
44052019	500	44088319	500	44170219	500	45080219	500
44052419	500	44088319	500	44170219	500	45090219	500
44052519	500	44088319	500	44190019	500	45092319	500
44052519	500	44088319	500	44190019	500	45212319	500
44052719	1,000	44088319	500	44190019	500	45212419	500
44052819	500	44088319	500	44190019	500	45250119	500
44052819	500	44088319	500	44200019	500	45252819	500
44052819	500	44088319	500	44200019	500	46000219	500
44052819	500	44088320	500	44252319	500	46010219	500
44057819	1,000	44090219	500	44280119	500	46010319	500
44058219	500	44092119	500	44282219	1,000	46902419	500
44058219	500	44092319	500	44282219	1,000	50010119	500
44058219	500	44092319	500	44282419	1,000	50010119	500
44058219	500	44092319	500	44282719	500	50010319	500
44058219	500	44092419	500	44512119	500	50011219	500
44058219	500	44092419	500	44512119	500	50022119	500
44058219	500	44098119	500	44512219	500	50022219	500
44058219	500	44098119	500	44512219	500	50022519	500
44058219	500	44098119	500	44520119	500	50022619	500
44058219	500	44098219	500	44520219	500	50022719	500
44058219	500	44098219	500	44520219	500	50023119	500
44058219	1,000	44122219	1,000	44520219	500	50023119	500
440583198	500	44122319	500	44522119	500	50023519	500
44060219	500	44122319	500	44522119	500	50038219	500
44060219	500	44122419	500	44522119	500	50038219	500
44062019	500	44122419	1,000	44522219	500	501150045	500
44062319	500	44122419	1,000	44522219	500	501155815	500
44062419	500	44130119	500	44522419	500	501160099	500
44068119	500	44130219	500	44522419	500	501160823	500
44068219	500	44130219	500	44522419	500	501164836	500
44068219	500	44132319	500	44522419	500	501173227	1,000
44068419	500	441323199	500	44522419	500	501233912	500
44068419	500	44138119	500	44522419	500	501271423	500
44068419	500	441381199	500	44522419	500	501310111	500
44068419	500	44140219	500	44522419	500	502020012	1,000
44068419	500	44140219	500	44522419	500	502021817	500
44068419	500	44140219	500	44522419	500	502030429	1,000
44068419	500	44140219	1,000	44522419	500	502030817	500
44078119	500	44142219	500	44522419	500	502071133	500
44078219	500	44142219	500	44522419	500	502088419	500
44078219	500	44142219	500	44522419	500	502101514	1,000
44078219	500	44142219	500	44522419	500	50211462X	500
44078319	500	44142219	500	44522419	1,000	502124775	500
440801198	500	44142419	500	44528119	500	502141028	500
44080219	500	44142419	500	44528119	500	502156444	500
44080219	500	44142419	500	44528119	500	502187	500
44080219	500	44148119	500	44528119	500	502210778	500
44080319	500	44148119	500	44528119	500	50227061X	500
44080319	500	44148119	500	44528119	500	503030024	500
44080319	500	44148119	1,000	44528119	500	503040036	500
44080319	1,000	44148119	1,000	44528119	500	503096821	500
440803198	500	44148119	1,000	44528119	500	503103652	1,000

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身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
503150417	500	510020011	500	51152319	500	602153331	500
503150417	500	510030020	1,000	51152319	500	602180014	500
503155421	1,000	510032817	500	512012799	500	602191744	500
503183037	500	510060215	500	512032415	500	602205994	1,000
50319170X	500	510083416	500	512063517	500	602240879	1,000
503241015	500	51010319	500	512114464	500	602247736	1,000
503268014	500	51010419	500	512117301	500	602273528	500
503292865	500	51010519	500	512180421	1,000	602273926	500
504010319	500	51010519	500	512208320	500	602280043	500
50406559	1,500	51010519	500	51222409X	3,000	603016817	500
504080025	500	51010519	500	512253414	1,000	603025719	500
504081880	3,000	51010619	500	512256685	1,000	603030019	500
504113126	500	51010619	500	512276463	1,000	603040010	500
504120827	500	51010619	500	512287985	500	603081566	1,500
504170042	500	51010719	500	512301197	500	603103543	500
504170813	1,000	51011319	500	512303282	500	603190023	500
504192211	500	510120231	3,500	51232319	500	603238895	1,000
50421739X	500	510120315	500	51232419	500	604021013	500
504220822	500	510145571	500	51292119	500	604054246	500
504280046	500	51015242X	500	51292119	500	604113223	500
50430251X	500	51018319	500	51299211	500	604113517	1,000
505041516	500	510197152	500	51302219	500	604142229	500
505092418	500	51020219	500	51302219	500	60422033X	500
505092418	3,000	51021419	500	51372219	500	604254012	500
50510545X	1,500	51021619	500	51390219	500	604291011	500
505113825	500	51021619	500	51390219	500	605024845	500
505113832	500	51022819	500	51392219	500	605060617	500
505150817	1,000	51023019	500	52010319	500	605070017	500
505161212	500	51031119	500	52010319	500	605070122	1,000
505183436	500	51032219	500	52020219	500	60507434X	500
505220745	1,000	51050219	500	52213219	500	605096825	500
505220918	500	51052119	500	52250119	500	605182227	500
506082620	500	51052419	500	52263119	500	605193142	500
506135876	500	51062519	500	53010219	500	605200319	500
50614233X	1,000	51070219	500	530138HHH	500	605203855	500
506154438	500	51070419	500	53032619	500	605223118	500
50621526X	500	51072219	500	53230119	500	605281620	500
506226610	500	51072219	500	53230119	1,000	605315610	500
506235853	500	51072319	500	53230119	1,000	606052469	500
506250347	500	51072319	500	53232919	1,000	60606401X	500
506272025	500	51080219	500	53233119	500	60608531X	500
507020043	500	51082219	500	53252419	500	606091029	500
507050147	500	51082319	500	53292419	500	606116125	500
507053HHH	500	51092219	500	53300119	500	606128074	500
507070525	500	511011424	500	53797828	4,000	606208217	500
507104740	500	51102031X	500	559078HHH	500	606215610	500
507124332	1,000	51102219	500	6004572	500	606270116	500
50715323X	1,000	51102319	500	6006163	500	606280038	1,000
507170715	500	511023390	500	6006482	500	607010424	500
507181437	500	51102419	500	6007575	500	607020610	500
507191522	1,000	51102419	500	6009685	500	607040076	500
507200313	500	51102819	500	601010020	500	607111559	500
507264617	1,000	511050411	1,000	601065417	1,000	60711379X	1,000
508040819	1,000	51107525X	500	601072050	500	607120512	500
508071510	500	511102852	2,500	601082019	1,000	607123012	500
508103040	500	511110843	500	601091596	500	607174419	500
508150311	1,500	511134031	500	601105677	500	607198210	500
508180016	500	511142612	1,000	601113654	500	60720005X	500
508180016	1,500	511156613	500	601146360	500	607202060	500
508252177	500	511160013	500	601157221	500	607276513	500
508272211	500	511162583	500	6011996	500	608060413	500
508292730	500	511221837	500	601240312	500	608120026	1,500
509015810	1,000	51122219	500	6012426	500	608135799	1,500
50903674X	500	51125004X	500	601244313	500	608154279	500
509165922	500	511266514	500	601263612	500	608190032	1,000
509214020	500	511272339	500	60127402X	1,000	608216646	500
509234389	1,000	51130419	500	6019387	500	608230318	500
509240025	500	51132119	500	602020916	500	608270018	500
509245219	500	51132119	500	602041525	500	608311632	1,000
509263414	500	51132219	500	602061817	500	609065925	1,000
51001351X	500	51150219	500	602081017	500	609080318	500

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
609091533	500	61272719	500	706036925	500	711270069	500
609130010	500	62012119	500	706093646	500	711284027	500
609140327	500	62042319	500	706123711	500	712057414	500
609141784	1,000	62050219	500	706131057	500	712096517	500
609161911	1,000	621015006	500	706141234	500	712114291	500
609165111	500	62212319	500	70615009X	1,000	712126310	1,000
609183610	500	62272219	500	706160419	500	712144238	500
609226017	500	62272219	500	70617452X	500	712150331	500
609300036	500	62272219	500	706181037	500	712255316	1,000
609302529	500	62272219	500	706218310	500	712271524	1,000
609303030	500	64010219	500	706237040	500	71227423X	500
610023810	1,500	64222119	500	706265855	500	730506044	500
610075410	1,000	65010219	500	706273515	500	750807151	500
610085021	500	65220119	500	707012159	500	758989	500
61010219	500	65280119	500	707052435	500	760904103	500
61010219	500	65282219	500	707140013	500	766144539	1,000
610102199	500	65412319	500	707172011	1,000	766174148	1,500
61010319	500	65900119	500	707215856	1,000	767326101	500
61010419	500	680828302	500	707260017	500	768032344	500
61011119	500	680926375	500	707294538	500	770018265	1,000
61011119	500	690504053	500	708012897	500	770120074	500
61011219	500	690517042	500	708012913	1,500	773033001	500
61012119	500	70101102X	500	708040472	500	773033002	1,500
61012119	500	701013010	500	708044719	500	773033003	83,500
61012119	500	701021532	500	708054033	500	773402001	138,500
610122247	500	701050015	500	708100240	500	773402002	83,500
610147020	500	701081369	500	70820095X	500	773402003	5,000
610190019	500	701101035	1,000	708240566	500	773402004	4,000
610220023	500	701150100	1,000	708261984	500	773402005	3,500
61022119	500	701225516	500	708271512	500	773402006	1,500
610233224	500	701225516	500	708276910	1,000	774852610	1,000
610257359	500	701252016	500	708278000	500	776033557	1,000
61030219	500	701272848	500	709070017	500	778006726	1,500
610302198	500	701280032	500	709097319	1,000	780213203	500
61032119	500	701281861	1,000	709102354	500	781123002	500
61040219	500	702060886	500	709102354	4,000	787555275	500
61040419	500	702071016	500	709114679	500	788322998	500
61043119	500	702170482	1,000	709115912	1,000	788617421	1,500
61050219	500	702235314	500	709140017	500	789429339	500
61052719	500	70226281X	1,000	709142523	500	790109361	500
61058119	500	702270424	500	709152433	500	790113321	500
611030030	500	70227202X	5,000	709184870	500	790118006	500
611081118	500	703032814	500	709194524	500	791108093	500
611082043	500	703051032	500	709223614	500	791118021	500
611111263	500	703066624	500	71002431X	500	791205197	500
611113643	500	703074036	500	71003373X	500	797262342	1,000
611149043	500	70308122X	500	710040217	500	800070C	500
611183815	500	703082275	500	710066233	500	800127291	500
611207727	500	70311162X	500	710126867	500	800829031	500
611221214	500	703151591	500	710134352	1,000	801050616	500
611241223	1,000	703210815	500	710135017	500	801065630	500
611283427	1,000	703211512	500	710140416	500	801076223	500
611293412	500	703214828	500	710280864	500	801105273	500
61129481X	500	703240034	500	710914262	500	801131815	1,000
612013431	500	704020123	500	711013339	500	801153220	500
612082432	500	704153617	500	711020921	500	801161528	500
612083665	500	704160812	500	71107042X	500	801193613	500
612104045	1,000	704213437	500	711070913	500	801194216	500
612166219	500	70424092X	500	711107720	500	80121147X	500
612175317	500	704280014	500	711113822	500	801256025	500
612192019	500	705010026	500	711120618	1,000	801280026	500
612220271	1,000	705021018	500	711132017	1,000	801282970	500
61232119	500	705074213	2,500	711160026	500	802010246	500
61232219	500	705138735	500	711185635	1,000	802012629	500
61232319	500	705140022	500	711203310	500	80203201X	500
61242219	500	705144214	500	711212836	500	802050498	500
61242519	500	70516592X	500	711230028	500	802070018	500
61252219	500	705194011	1,000	711233022	500	802070019	500
61252319	500	705200313	500	711240026	500	802100615	500
61252519	500	705272914	500	711243432	500	80210421X	500
61272719	500	705277237	500	711255552	500	802134280	500



### Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted						
身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目
911147471	500	C3170347	1,500	C3946890	500	C4098302	500
911147471	500	C319817	500	C3946892	500	C4098340	500
911150219	500	C3515646	500	C3946893	500	C4098353	500
911162017	500	C365106A	500	C3946896	500	C4098377	500
911176438	500	C3940125	1,500	C3946898	500	C4098404	500
911180020	500	C3940143	500	C3955123	2,000	C4098435	1,000
911211351	500	C3940292	500	C3955128	500	C4098559	500
911238375	1,000	C3940294	500	C3955149	1,000	C4112553	1,000
911241034	500	C3940295	500	C3955154	2,000	C4112560	500
911242415	500	C3940296	1,000	C3966898	500	C4112584	500
911255110	500	C3940300	500	C3966911	500	C4113004	500
911265714	1,500	C3940301	500	C3966916	500	C4113071	500
911290056	500	C3940302	500	C3966922	500	C4113114	500
91203031X	500	C3940314	500	C3966926	1,000	C4113145	500
912050022	500	C3940315	500	C3966928	1,500	C4113148	500
912050414	500	C3940332	500	C3966929	500	C4113159	500
912077272	1,500	C3940335	1,500	C3966968	500	C4113243	500
912122717	1,000	C3940339	500	C3967003	500	C4113267	500
912122829	500	C3940344	1,500	C3967014	1,000	C4113272	500
912151813	500	C3940349	500	C3967017	500	C4113294	1,000
91216054X	500	C3940353	500	C3967046	500	C4113344	500
912254997	500	C3940354	500	C3967099	500	C4113348	4,000
912274677	500	C3940363	500	C3967152	500	C4137212	500
912292089	500	C3940364	500	C3967161	500	C4137215	500
921115032	500	C3940369	500	C3968679	1,500	C4137246	1,000
930915241	1,000	C3940371	500	C3968680	2,500	C4137258	500
933125809	500	C3940379	500	C3970452	500	C4137271	500
938065661	500	C3940381	500	C3970459	500	C4137365	500
940011976	3,000	C3940384	500	C3970512	500	C4137375	500
950822604	500	C3940385	500	C3970678	500	C4137393	500
9557179	500	C3940386	500	C3970694	500	C4137400	500
9572999	500	C3940388	500	C3983808	500	C4137422	500
9586682	500	C3940393	500	C3983830	500	C4137453	1,000
9614626	500	C3940398	1,000	C3983871	500	C4137462	500
9618642	500	C3940399	500	C3983939	1,000	C4137494	1,500
9698225	500	C3940406	500	C3983955	500	C4137513	500
9726477	500	C3940408	500	C3984006	500	C4137534	500
998403-S	500	C3940412	500	C4006532	500	C4137568	2,500
A000008	1,000	C3940418	500	C4006583	500	C4143486	500
A2218332	500	C3940420	500	C4007616	500	C4143487	500
A3096494	500	C3940432	5,000	C4007651	500	C4143490	500
A3551310	500	C3940433	500	C4007742	500	C4143491	1,000
A5882039	500	C3946611	500	C4007813	1,000	C4143492	500
A7477050	500	C3946614	1,000	C4029788	500	C4143494	1,000
A8464122	1,000	C3946615	500	C4044643	500	C4159908	1,000
A8520782	500	C3946621	500	C4044716	500	C4195542	500
A9276443	500	C3946635	500	C4046695	500	C4195582	2,500
A932359A	500	C3946642	500	C4046717	500	C4211147	1,000
A935908A	2,500	C3946669	500	C4072204	500	C4218898	1,000
A9409974	500	C3946675	500	C4072253	500	C4220826	1,000
A9587473	500	C3946686	500	C4085492	500	C4220993	500
A965388	500	C3946701	500	C4085591	500	C4587667	500
B3425679	1,000	C3946714	2,000	C4085618	500	C4633146	500
B7807185	500	C3946740	1,000	C4085659	1,500	C4660801	1,500
B8564367	500	C3946744	500	C4085727	1,000	C46701401	500
C01963422	500	C3946749	500	C4085755	500	C4751637	500
C03614148	500	C3946781	1,000	C4085809	500	C4968008	500
C03754914	500	C3946783	500	C4085812	1,000	C5031743	500
C03957153	500	C3946788	500	C4085814	500	C5406127	500
C05300151	500	C3946799	500	C4085815	500	C5413638	500
C07096827	500	C3946801	500	C4085817	500	C5423676	1,000
C1201221	500	C3946807	500	C4098180	500	C5503580	500
C17035550	500	C3946810	500	C4098181	500	C5756209	1,000
C18010822	1,000	C3946822	1,500	C4098182	500	C5951540	500
C2306903	500	C3946827	500	C4098192	500	C610366	500
C2479123	500	C3946829	500	C4098193	500	C6124222	500
C2513992	500	C3946839	500	C4098197	500	C614357	500
C2607490	500	C3946856	500	C4098214	500	C6195898	500
C310123A	500	C3946861	500	C4098244	500	C6539376	500
C31261782	500	C3946866	500	C4098272	500	C6544779	1,000
C3163715	1,000	C3946878	500	C4098295	500	C6558567	500







## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
W73479961	1,000	Z3425747	500				
W73910899	500	Z3518052	500				
W81949420	500	Z3543898	500				
W83748259	500	Z3774644	500				
W89523173	1,000	Z386743A	1,000				
W95677591	500	Z3940382	500				
Y0010969	500	Z396025	500				
Y0337887	500	Z3975895	1,500				
Y0340896	500	Z4142714	500				
Y0395976	500	Z4512775	500				
Y0492408	500	Z480979	500				
Y0710952	500	Z4873425	1,500				
Y0782368	500	Z5052697	500				
Y0821436	500	Z5166641	500				
Y1240593	500	Z524771	500				
Y1248691	500	Z5256497	500				
Y1329942	500	Z5392676	500				
Y1561012	500	Z5399182	500				
Y1760007	500	Z547609	500				
Y1895697	500	Z548449	500				
Y1914152	500	Z615745A	500				
Y1973051	500	Z6246207	500				
Y2052278	500	Z646566	1,000				
Y2346980	500	Z664844	500				
Y2408242	1,500	Z6727000	500				
Y2590393	500	Z7414596	500				
Y3048460	500	Z7653981	500				
Y3191859	3,000	Z7734094	500				
Y341386A	500	Z7863374	500				
Y3441510	500	Z7941510	1,000				
Y3710910	500	Z802824A	500				
Y3722498	500	Z804608(6	500				
Y3804060	500	Z8142239	500				
Y3809771	500	Z836023(6	500				
Y4096914	500	Z8568910	500				
Y4158987	500	Z862436	500				
Y4234853	500	Z8717010	500				
Y4791108	500	Z903219	500				
Y4976876	500	Z9052802	500				
Y5006161	500	Z909050A	1,000				
Y535944	500	Z9163175	500				
Y5463317	500	Z9184784	500				
Y5760370	500	Z9234137	500				
Y5855754	500	Z9340565	500				
Y619686A	500	Z9735934	500				
Y6228745	500	Z9785443	500				
Y7813781	500						
Y7958232	1,000						
Y8583828	500						
Z0155501	500						
Z016343	500						
Z0195341	500						
Z054530A	500						
Z0565769	500						
Z0591131	500						
Z061963A	500						
Z0708543	500						
Z0795624	500						
Z086571	500						
Z0998215	500						
Z1125061	1,000						
Z1639375	500						
Z1639391	500						
Z1640047	83,500						
Z1902270	500						
Z2013690	500						
Z234502	500						
Z2452627	500						
Z264304	500						
Z2741904	500						
Z3300626	500						

## **DESPATCH/COLLECTION OF H SHARE CERTIFICATES AND REFUND CHEQUES/ e-AUTO REFUND PAYMENT INSTRUCTIONS**

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **HK eIPO White Form** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect H Share certificates in person may collect their H Share certificate(s) in person from the H Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, January 14, 2021 or such other date as notified by the Company.

Applicants being individuals who are eligible for personal collection cannot authorise any other person to make the collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

H Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through the **HK eIPO White Form** service which are either not eligible for personal collection, or which are eligible but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on Thursday, January 14, 2021.

Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their H Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Thursday, January 14, 2021.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, January 14, 2021 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, January 14, 2021. Immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts and the credit of refund monies to their respective designated bank account, HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) from the H Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, January 14, 2021 or such other date as notified by the Company.

Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not eligible for personal collection or which are eligible but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Thursday, January 14, 2021. No interest will be paid thereon.

For applicants who applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through a single bank account, refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions on Thursday, January 14, 2021. For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through multiple bank accounts, refund monies will be despatched to the addresses specified on the **HK eIPO White Form** applications in the form of refund cheque(s) by ordinary post and at their own risk on Thursday, January 14, 2021.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Thursday, January 14, 2021.

H Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, January 15, 2021 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination" in the Prospectus has not been exercised. The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies received.

## PUBLIC FLOAT

Immediately following the completion of the Global Offering, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rules 8.08 and 8.24 of the Listing Rules.

## COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Friday, January 15, 2021, dealings in the H Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, January 15, 2021. The H Shares will be traded in board lots of 500 H Shares each. The stock code of the H Shares is 2146.

By order of the Board  
**Roiserv Lifestyle Services Co., Ltd.**  
榮萬家生活服務股份有限公司  
**Geng Jianfu**  
*Executive Director*

Hong Kong, 14 January, 2021

*As at the date of this announcement, the Board comprises Mr. Geng Jianfu, Mr. Xiao Tianchi and Mr. Liu Yonggang as executive Directors; Mr. Zhang Wenge as non-executive Director; and Mr. Jin Wenhui, Mr. Siu Chi Hung and Mr. Tang Yishu as independent non-executive Directors.*

*This announcement is available for viewing on the website of the Company at [www.roiserv.com](http://www.roiserv.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).*