

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated December 31, 2020 (the “**Prospectus**”) issued by Roiserv Lifestyle Services Co., Ltd. (榮萬家生活服務股份有限公司) (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (the “**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the H Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The H Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States. The H Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act.

In connection with the Global Offering, Huatai Financial Holdings (Hong Kong) Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it and on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date, and is expected to expire on Sunday, February 7, 2021, the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

ROISERV 榮万家

Roiserv Lifestyle Services Co., Ltd.

榮萬家生活服務股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares	: 94,000,000 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 9,400,000 H Shares (subject to adjustment)
Number of International Offer Shares	: 84,600,000 H Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$18.36 per H Share, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.0027%, payable in full on application subject to refund on final pricing
Nominal Value	: RMB1.00 per H Share
Stock Code	: 2146

Sole Sponsor



Sole Global Coordinator and Joint Bookrunner



Joint Bookrunners



Application has been made by the Company to the Listing Committee for the listing of, and permission to deal in, the H Shares to be issued by the Company pursuant to the Global Offering (including any additional H Shares which may be issued pursuant to the exercise of the Over-allotment Option). Dealings in the H Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, January 15, 2021.

The Global Offering of 94,000,000 H Shares (subject to the Over-allotment Option) comprises: (1) the Hong Kong Public Offering of initially 9,400,000 H Shares (subject to adjustment), and (2) the International Offering of initially 84,600,000 H Shares (subject to adjustment and the Over-allotment Option), representing 10% and 90% of the total number of H Shares initially being offered under the Global Offering, respectively. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section headed “Structure of the Global Offering” in the Prospectus. In particular, the Sole Global Coordinator may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEx-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than 9,400,000 Offer Shares, so that the total number of the Offer Shares available under the Hong Kong Public Offering will be increased to 18,800,000 Offer Shares, representing 20% of the total number of the Offer Shares initially available under the Global Offering. And the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$13.46 per Offer Share) stated in the Prospectus.

The Company is expected to grant the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator on behalf of the International Underwriters on or before the date which is the 30th day from the date of the last day of lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to and not more than 14,100,000 additional H Shares (representing 15% of the number of Offer Shares initially available under the Global Offering) at the Offer Price to cover over-allocations in the International Offering, if any.

In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company’s website at www.roiserv.com and the website of the Stock Exchange at www.hkexnews.hk.

Subject to the granting of the approval for the listing of, and permission to deal in, the H Shares on the Main Board of the Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between Exchange Participants (as defined in the Listing Rules) is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the H Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisers for details of the settlement arrangement as such arrangements may affect their rights and interests.

The Offer Price will not be more than HK\$18.36 per Offer Share and is expected to be not less than HK\$13.46 per Offer Share unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$18.36 per Offer Share together with brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$18.36 per Offer Share.

The final Offer Price is expected to be determined by agreement between the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters) on the Price Determination Date, which is currently expected to be on or about Friday, January 8, 2021, and in any event no later than Sunday, January 10, 2021. If, for any reason, the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters) are unable to agree on the Offer Price by Sunday, January 10, 2021, the Global Offering will not proceed and will lapse. In such event, the Company will issue an announcement on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.roiserv.com.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the relevant Application Forms in the IPO App and on the designated website (www.hkeipo.hk) in relation to the HK eIPO White Form service.

Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should either (1) complete and sign the **WHITE** Application Forms, or (2) submit applications online through the **IPO App** or the designated website at www.hkeipo.hk under the **HK eIPO White Form** service. Applicants who would like to have the allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (1) complete and sign the **YELLOW** Application Forms, or (2) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Thursday, December 31, 2020, until 12:00 noon on Friday, January 8, 2021 from:

1. any of the following offices of the Hong Kong Underwriters:

Huatai Financial Holdings (Hong Kong) Limited

62/F, The Center
99 Queen's Road Central
Hong Kong

Haitong International Securities Company Limited

22/F Li Po Chun Chambers
189 Des Voeux Road Central, Hong Kong

Soochow Securities International Brokerage Limited

Level 17, Three Pacific Place
1 Queen's Road East, Hong Kong

UOB Kay Hian (Hong Kong) Limited

6/F, Harcourt House
39 Gloucester Road
Hong Kong

Fuyuan Securities Limited

Suite 4806-07 48/F Central Plaza
18 Harbour Road, Wanchai
Hong Kong

BOCOM International Securities Limited

9th Floor, Man Yee Building
68 Des Voeux Road Central
Hong Kong

CCB International Capital Limited

12/F CCB Tower
3 Connaught Road Central
Central, Hong Kong

China Securities (International) Corporate Finance Company Limited

18/F Two Exchange Square, 8 Connaught Place
Central, Hong Kong

CMB International Capital Limited

45/F., Champion Tower
3 Garden Road
Central, Hong Kong

Guotai Junan Securities (Hong Kong) Limited

27/F., Low Block, Grand Millennium Plaza
181 Queen's Road Central, Hong Kong

ICBC International Securities Limited

37/F, ICBC Tower
3 Garden Road, Hong Kong

Maxa Capital Limited

Unit 1908, Harbour Center
25 Harbour Road
Wanchai
Hong Kong

Realord Asia Pacific Securities Limited

Suites 2402, 24/F Jardine House
1 Connaught Place
Central, Hong Kong

Yue Xiu Securities Company Limited

1003-1005, Siu On Centre
188 Lockhart Road, Wanchai
Hong Kong

ZJKF Securities Investment (Hong Kong) Limited

Unit 21C, Level 12, Infinitus Plaza
199 Des Voeux Road Central
Sheung Wan
Hong Kong

Blackwell Global Securities Limited

26/F, Overseas Trust Bank Building
160 Gloucester Road, Wanchai
Hong Kong

Alpha International Securities (HONG KONG) Limited

Room 10 9/F China Merchants Tower
Shun Tak Centre, 168-200 Connaught Road
Central
Hong Kong

2. any of the designated branches of the following receiving bank:

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	North Point (King's Centre) Branch	193-209 King's Road, North Point, Hong Kong
Kowloon	Castle Peak Road (Cheung Sha Wan) Branch	365-371 Castle Peak Road, Cheung Sha Wan, Kowloon
New Territories	Fanling Centre Branch	Shop 2D-E & H, Fanling Centre, Fanling, New Territories
	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza phase II, Tuen Mun, New Territories

Copies of the Prospectus, together with the **WHITE** Application Forms, may be collected during normal business hours from 10:00 a.m. on Thursday, 31 December 2020 until 12:00 noon on Friday, January 8, 2021 from:

1. any of the designated branches of the following receiving bank:

CMB Wing Lung Bank Limited

District	Branch Name	Address
Hong Kong Island	Kennedy Town Branch	28 Catchick Street
Kowloon	Mongkok Branch	B/F, CMB Wing Lung Bank Centre, 636 Nathan Road

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, December 31, 2020 until 12:00 noon on Friday, January 8, 2021 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have such **YELLOW** Application Forms and the Prospectus available.

The application for the Hong Kong Offer Shares will commence on Thursday, December 31, 2020 through Friday, January 8, 2021. The application monies (including brokerage, SFC transaction levy and Stock Exchange trading fee) will be held by the receiving banks on behalf of the Company and the refund monies, if any, will be returned to the applicant(s) without interest on Thursday, January 14, 2021. Investors should be aware that the dealings in H Shares on the Stock Exchange are expected to commence on Friday, January 15, 2021.

The **WHITE** or **YELLOW** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "**BANK OF CHINA (HONG KONG) NOMINEES LIMITED - ROISERV LIFESTYLE SERVICES PUBLIC OFFER**" attached should be securely stapled and deposited in the special collection boxes provided at any of the designated branches of the receiving banks listed above on such dates and during such time as specified in the Application Forms.

Bank of China (Hong Kong) Limited

Thursday, December 31, 2020 – 9:00 a.m. to 4:00 p.m.
Saturday, January 2, 2021 – 9:00 a.m. to 12:00 noon
Monday, January 4, 2021 – 9:00 a.m. to 4:00 p.m.
Tuesday, January 5, 2021 – 9:00 a.m. to 4:00 p.m.
Wednesday, January 6, 2021 – 9:00 a.m. to 4:00 p.m.
Thursday, January 7, 2021 – 9:00 a.m. to 4:00 p.m.
Friday, January 8, 2021 – 9:00 a.m. to 12:00 noon

CMB Wing Lung Bank Limited

Thursday, December 31, 2020 – 10:00 a.m. to 4:00 p.m.
Saturday, January 2, 2021 – 9:00 a.m. to 12:00 noon
Monday, January 4, 2021 – 10:00 a.m. to 4:00 p.m.
Tuesday, January 5, 2021 – 10:00 a.m. to 4:00 p.m.
Wednesday, January 6, 2021 – 10:00 a.m. to 4:00 p.m.
Thursday, January 7, 2021 – 10:00 a.m. to 4:00 p.m.
Friday, January 8, 2021 – 10:00 a.m. to 12:00 noon

The application list will be open from 11:45 a.m. to 12:00 noon on Friday, January 8, 2021, the last application day or such later time as described in the section headed “How to Apply for Hong Kong Offer Shares – 10. Effect of bad weather and/or extreme conditions on the opening of the application lists” in the prospectus.

Applicants applying by the **HK eIPO White Form** service may submit applications through the **HK eIPO White Form** service in the **IPO App** or on the designated website at **www.hkeipo.hk** (24 hours daily, except on Friday, January 8, 2021, the last application day) from 9:00 a.m. on Thursday, December 31, 2020 until 11:30 a.m. on Friday, January 8, 2021 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Friday, January 8, 2021 or such later time as described in the section “How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather and/or Extreme Conditions on the Opening of the Application Lists” in the Prospectus.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates⁽¹⁾:

Thursday, December 31, 2020 – 9:00 a.m. to 8:30 p.m.

Saturday, January 2, 2021 – 8:00 a.m. to 1:00 p.m.

Monday, January 4, 2021 – 8:00 a.m. to 8:30 p.m.

Tuesday, January 5, 2021 – 8:00 a.m. to 8:30 p.m.

Wednesday, January 6, 2021 – 8:00 a.m. to 8:30 p.m.

Thursday, January 7, 2021 – 8:00 a.m. to 8:30 p.m.

Friday, January 8, 2021 – 8:00 a.m. to 12:00 noon

Note:

(1) The times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participant.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. Thursday, December 31, 2020 until 12:00 noon on Friday, January 8, 2021 (24 hours daily, except on Friday, January 8, 2021, the last application day).

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Thursday, January 14, 2021 on the website of the Stock Exchange (**www.hkexnews.hk**), and on the Company’s website (**www.roiserv.com**).

The results of allocations under the Hong Kong Public Offering and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels from Thursday, January 14, 2021 as described in the section “How to Apply for Hong Kong Offer Shares – 11. Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title in respect of the H Shares, and will not issue receipt for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Friday, January 15, 2021 provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its respective terms.

Dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, January 15, 2021. The H Shares will be traded in board lots of 500 H Shares each. The stock code of the Company is 2146.

By order of the Board
Roiserv Lifestyle Services Co., Ltd.
榮萬家生活服務股份有限公司
Geng Jianfu
Executive Director

Hong Kong, December 31, 2020

As at the date of this announcement, the Board comprises Mr. Geng Jianfu, Mr. Xiao Tianchi and Mr. Liu Yonggang as executive Directors; Mr. Zhang Wenge as non-executive Director; and Mr. Jin Wenhui, Mr. Siu Chi Hung and Mr. Tang Yishu as independent non-executive Directors.

*This announcement is available for viewing on the website of the Company at **www.roiserv.com** and the website of the Stock Exchange at **www.hkexnews.hk**.*